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Attorneys for the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re: KOREA TECHNOLOGY INDUSTRY AMERICA, INC. et al., Debtors.	Bankruptcy Case No. 11-32259 Jointly Administered Chapter 11 Honorable R. Kimball Mosier [FILED ELECTRONICALLY]
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**NOTICE OF INTERIM AND FINAL HEARINGS AND OBJECTION
DEADLINES ON MOTION FOR INTERIM AND FINAL ORDERS APPROVING
LIMITED AMENDMENTS TO AMENDED STARTUP DIP LOAN
AGREEMENT APPROVED BY ORDER ENTERED JANUARY 11, 2012**

PLEASE TAKE NOTICE that Korea Technology Industry America, Inc., Uintah Basin Resources, LLC, and Crown Asphalt Ridge, L.L.C., debtors and debtors in possession (together sometimes referred to as the "Debtors") have submitted to the Bankruptcy Court their motion (the "Second Amended Startup DIP Financing Motion") for interim and final Orders approving the amendment of their amended postpetition startup debtor in possession financing (the "Amended Startup DIP Loan Agreement"), which was approved by the Court by Order entered January 11, 2012 (the "January 11 Financing Order"). The Second Amended Startup DIP Financing Motion requests approval for certain minor amendments to the Amended Startup DIP

Loan Agreement pursuant to sections 105, 364(c)(1), 364(d), and 364(e) of the Bankruptcy Code, Rules 2002, 4001(c), and 9014 of the Federal Rules of Bankruptcy Procedure (the "Federal Rules"), and Local Rule 4001-2. The amendments, if approved, would result in the increase the maximum amount of proceeds from the approved Amended Startup DIP Loan Agreement that can be used to pay certain "Extraction Costs" involved in the extraction of tar sands for sale for road construction and other purposes, from \$300,000 to \$550,000. Repayment of loan proceeds borrowed to pay for Extraction Costs would continue to be on a superpriority, secured basis, just with the maximum amount of such borrowing increased by \$250,000. The Amended Startup DIP Loan Agreement and the January 11 Order would not be modified or amended in any other way. As noted below, anyone who receives a copy of this Notice but does not receive the Second Amended Startup DIP Financing Motion may obtain a copy of the Second Amended Startup DIP Financing Motion without charge. The Second Amended Startup DIP Financing Motion and exhibits thereto provide the full details of the proposed amendments to the Amended Startup DIP Loan Agreement.

PLEASE TAKE FURTHER NOTICE that the Court has, pursuant to an Order entered April 13, 2012 approving an *ex parte* motion of the Debtors, scheduled an interim hearing on the Second Amended Startup DIP Financing Motion, which will be held on **Tuesday, April 24, 2012, at 3:00 p.m., MDT**, or as soon thereafter as the Second Amended Startup DIP Financing Motion may be heard, before the Honorable R. Kimball Mosier, United States Bankruptcy Judge, in his courtroom, Room 369, Frank E. Moss United States Courthouse, Third Floor, 350 South Main Street, Salt Lake City, Utah 84101.

PLEASE TAKE FURTHER NOTICE that the Court has scheduled a final hearing on the Second Amended Startup DIP Financing Motion, which will be held on **Thursday, May 10,**

2012, at 3:30 p.m., MDT, or as soon thereafter as the Second Amended Startup DIP Financing Motion may be heard, before the Honorable R. Kimball Mosier, United States Bankruptcy Judge, in his courtroom, Room 369, Frank E. Moss United States Courthouse, Third Floor, 350 South Main Street, Salt Lake City, Utah 84101.

PLEASE TAKE FURTHER NOTICE that **your rights (as to the matters addressed by the Second Amended Startup DIP Financing Motion) may be affected.** You should read the Second Amended Startup DIP Financing Motion and exhibits thereto carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.)

PLEASE TAKE FURTHER NOTICE that, if you do not want the Bankruptcy Court to grant the interim relief sought in the Second Amended Startup DIP Financing Motion, or if you want the Court to consider your views on the Second Amended Startup DIP Financing Motion, then you or your attorney must file with the Bankruptcy Court and serve on the undersigned counsel for the Debtors a written objection to the Second Amended Startup DIP Financing Motion in conformity with Rule 9013 of the Bankruptcy Court's local rules of practice so that it is received **no later than Friday, April 20, 2012, at 4:30 p.m., MDT.** Further, if you have objection to the additional relief sought under the Second Amended Startup DIP Financing Motion which will be presented at the Final Hearing, then you or your attorney must file with the Bankruptcy Court and serve on the undersigned counsel for the Debtors a written objection to the Second Amended Startup DIP Financing Motion in conformity with Rule 9013 of the Bankruptcy Court's local rules of practice so that it is received **no later than Monday, April 30, 2012, at 4:30 p.m., MDT.** In either case, your objection must be filed with the Clerk of the United States Bankruptcy Court for the District of Utah at the following address:

Clerk, United States Bankruptcy Court
District of Utah
Frank E. Moss U.S. Courthouse
350 South Main Street, #301
Salt Lake City, Utah 84101

You must also mail or deliver a copy of your objection to the Debtors' counsel:

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If you mail or deliver your objection to the court for filing, you must mail or deliver it early enough so that the Court and the Debtors counsel will receive it before the objection deadline identified above.

PLEASE TAKE FURTHER NOTICE that, if you or your attorney do not take these steps, the Bankruptcy Court may decide that you do not oppose the interim or final relief sought in the Second Amended Startup DIP Financing Motion and may enter an Order granting the relief sought in the Second Amended Startup DIP Financing Motion without a hearing.

PLEASE TAKE FURTHER NOTICE that if you did not receive a copy of the Second Amended Startup DIP Financing Motion and exhibits thereto, or if you wish to view documents filed with the Court, these may be inspected and copied at the office of the Clerk of the Bankruptcy Court during normal business hours or downloaded from the Bankruptcy Court's web site, using a PACER account, at the following site: <https://ecf.utb.uscourts.gov>. Please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents through the Bankruptcy Court's website. Parties may sign up for a

PACER account by visiting the PACER website at <http://pacer.psc.uscourts.gov> or by calling (800) 676-6856. Requests for copies of the Second Amended Startup DIP Financing Motion and further information regarding the Bankruptcy Cases or the hearing on the Second Amended Startup DIP Financing Motion may also be made to counsel for the Debtors using the contact information given below.

DATED this 13th day of April, 2012.

DURHAM JONES & PINEGAR, P.C.

By: /s/ Kenneth L. Cannon II
Steven J. McCardell (2144)
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Attorneys for the Debtors